



# WAVELAND



## Total Return Income & Growth Strategy

A Strategic Approach to Energy Investing

**INCOME**

**GROWTH**

**TAX EFFICIENCY**

w w w . W a v e l a n d G r o u p . c o m

# Built for Income, Managed for Growth

**Waveland Energy Partners** specializes in energy-focused investments. Waveland's Total Return Income & Growth Strategy focuses on acquiring minority interests in drill-ready, proven reserves in the United States. This balanced approach aims to generate steady, tax-advantaged income while increasing intrinsic value over time. Waveland Energy Partners offers accredited investors seeking income and long-term growth the opportunity to invest in drilling wells located in proven oil and gas basins managed by leading oil and gas companies.



## Investment Framework: Income First, Value Over Time

Our goal is to deliver a compelling combination of consistent income and capital appreciation by investing in proven reserves with strong fundamentals. This strategy seeks to complement traditional portfolios by offering an asset-backed solution with low correlation to public markets and a defined exit path. All investments involve risk, including the possible loss of principal. This strategy involves illiquid, long-term investments in energy assets, which are subject to commodity price volatility, operational performance, and regulatory changes. Distributions and tax benefits are not guaranteed.



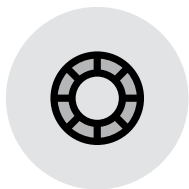
### Disciplined Capital Deployment: Early Cash Flow

- Investments in a diversified portfolio of minority interests in proven, drill-ready reserves
- **Distributions paid quarterly from net operating income**; actual distributions may be higher or lower depending on market conditions and other factors.
- **Tax-sheltered benefits.** An investment in oil and gas may offer potential tax advantages, subject to individual circumstances and changes in tax law. Consult your tax advisor.



### Reinvestment of Excess Cash Flow: Compounding Value

- Income above 10% annual yield is reinvested in similar high-quality assets
- Enhances the income-generating asset base for future growth
- **No fees** charged on reinvested capital



### Exit Strategy: Institutional Portfolio Monetization

- Over time, the portfolio is optimized for a potential exit via an institutional sale. The timing, structure, and terms are subject to market conditions, and other factors
- Structured for capital return and potential appreciation

Diversified across multiple operators, basins, and well vintages.

There can be no assurance that the Fund will acquire working or mineral interests through any or all of these operators.





Compelling  
After-Tax Yield



Real Asset Exposure  
With Limited Direct  
Operational Investment<sup>(1)</sup>



Diversification  
from Traditional Fixed  
Income & Equities



A Defined  
Timeline & Structured  
Liquidity Event<sup>(2)</sup>

- (1) While the Manager does not operate the wells, performance remains subject to operational outcomes, including cost overruns, equipment failures, environmental liabilities, and other factors.
- (2) The timing, structure, and terms of a liquidity event, if at all, are subject to market conditions, operational performance and other factors.

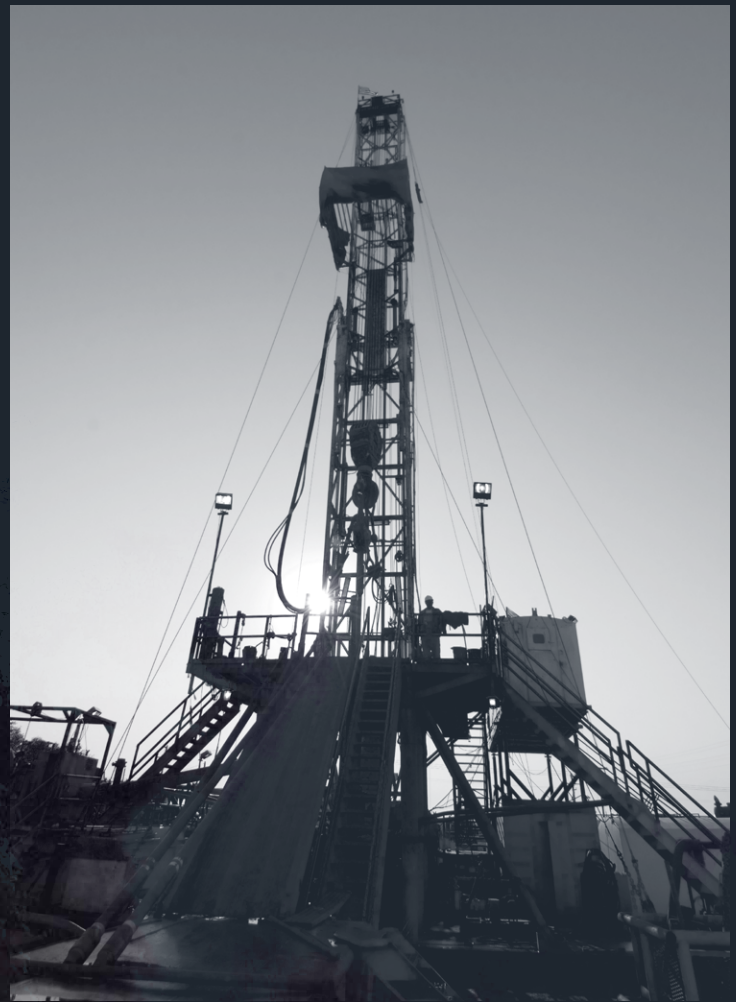
# Experienced Team. Disciplined Approach. Energy Focus.

Waveland's leadership brings decades of expertise in:

- Upstream energy investments
- Asset evaluation and exit planning
- Cash flow management and reinvestment strategies

Our Core Strengths:

- Technical analysis and financial modeling
- Long-standing operator relationships and robust acquisition pipeline
- Performance-based incentives aligned with investors
- Leverage operator expertise without duplicating costs or infrastructure



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